

ADANA: FACTS & FIGURES 2019

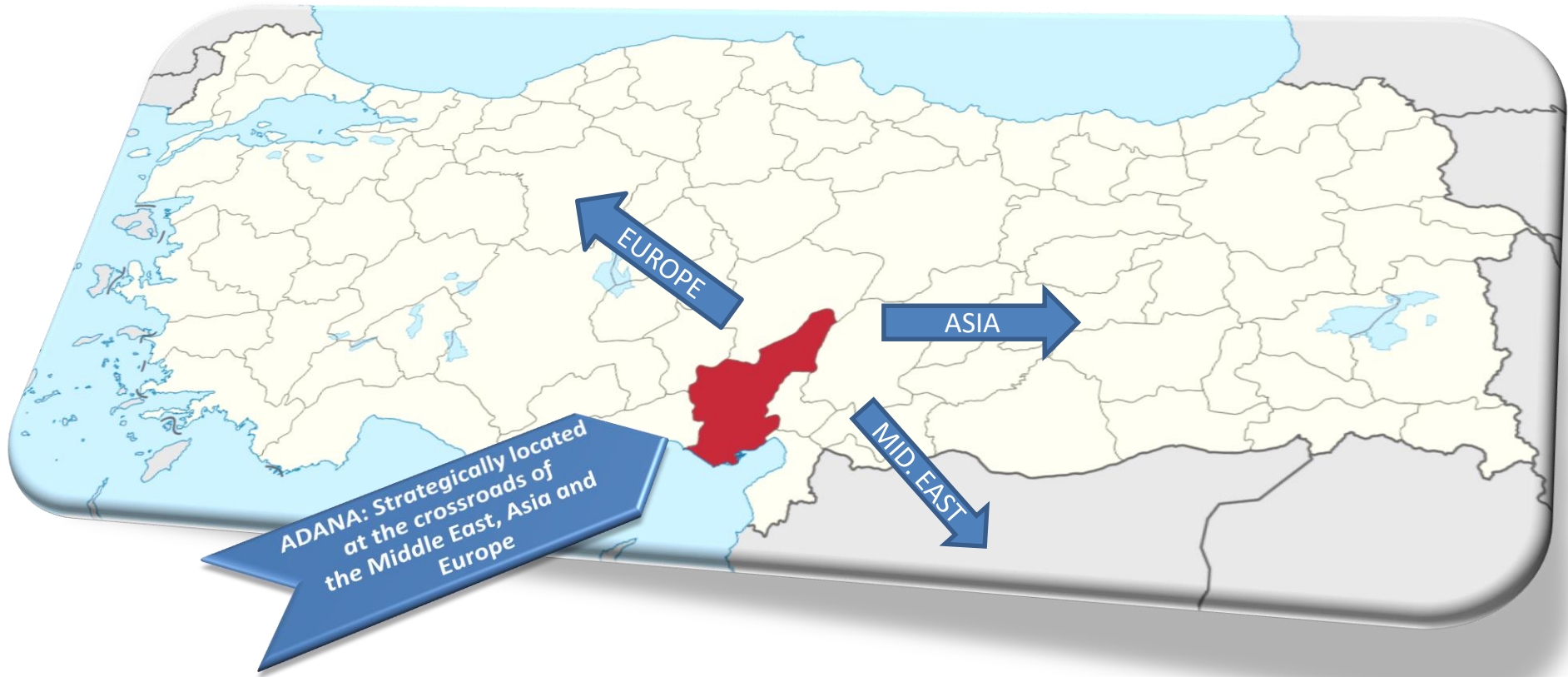


Adana Chamber of Industry; 2019-April

Location



Crossroads



Key Facts

Population:
2.2 million

**Contribution to Gross
Domestic Product (GDP):**
%2 (8th in 81 cities)

**24 Industrial Enterprises in TOP
1000 Turkey (*Turkey's
Top Industrial Enterprises
Survey 2017-Istanbul Col*)**

**Major Agricultural
Products:**
**Wheat, cotton, corn,
citrus, soy, peanut**

**Major Industrial
Products:**
**Foods, Chemicals, Metal
Works, Vehicles, Textiles**

ADANA

FERTILE LANDS

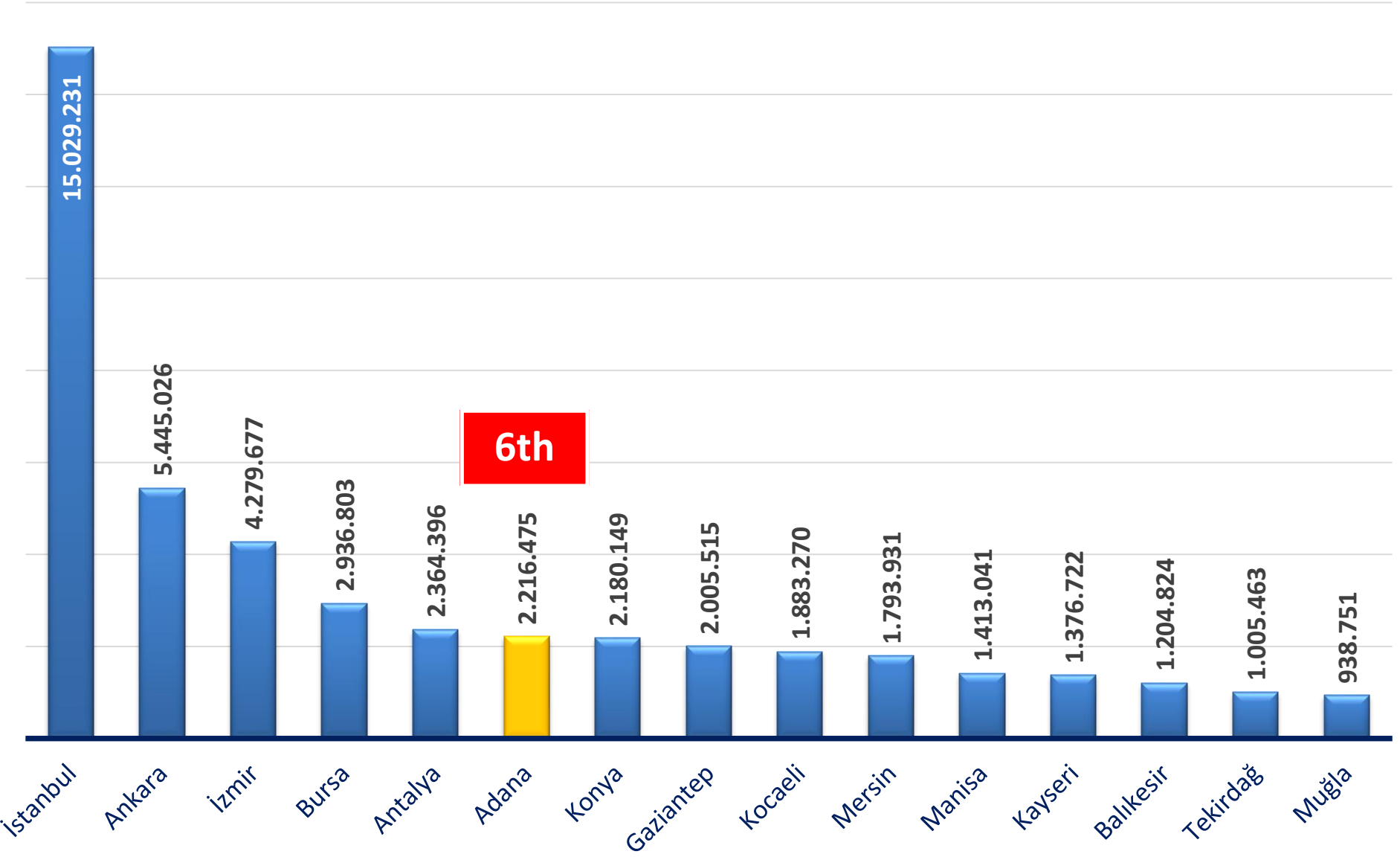
MILD CLIMATE

WATER RESOURCES

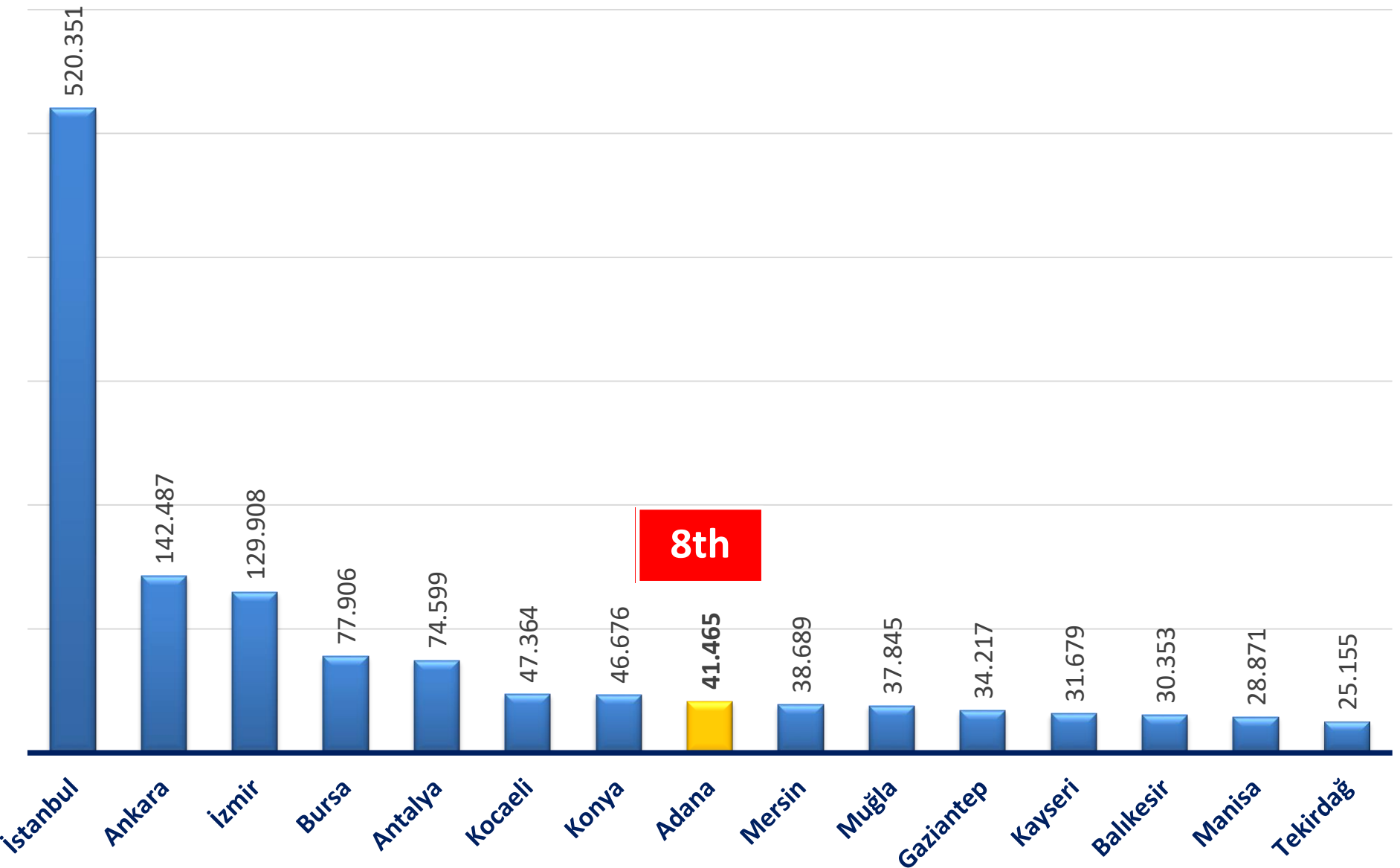
RICH IN FLORA

TYPE	SURFACE (Decar)	%
Fields	4.451.800	82.6
Fallow	119.790	2,2
Fruits	444.060	8,2
Vegetables	37.4350	7.0
TOTAL	5.390.000	100

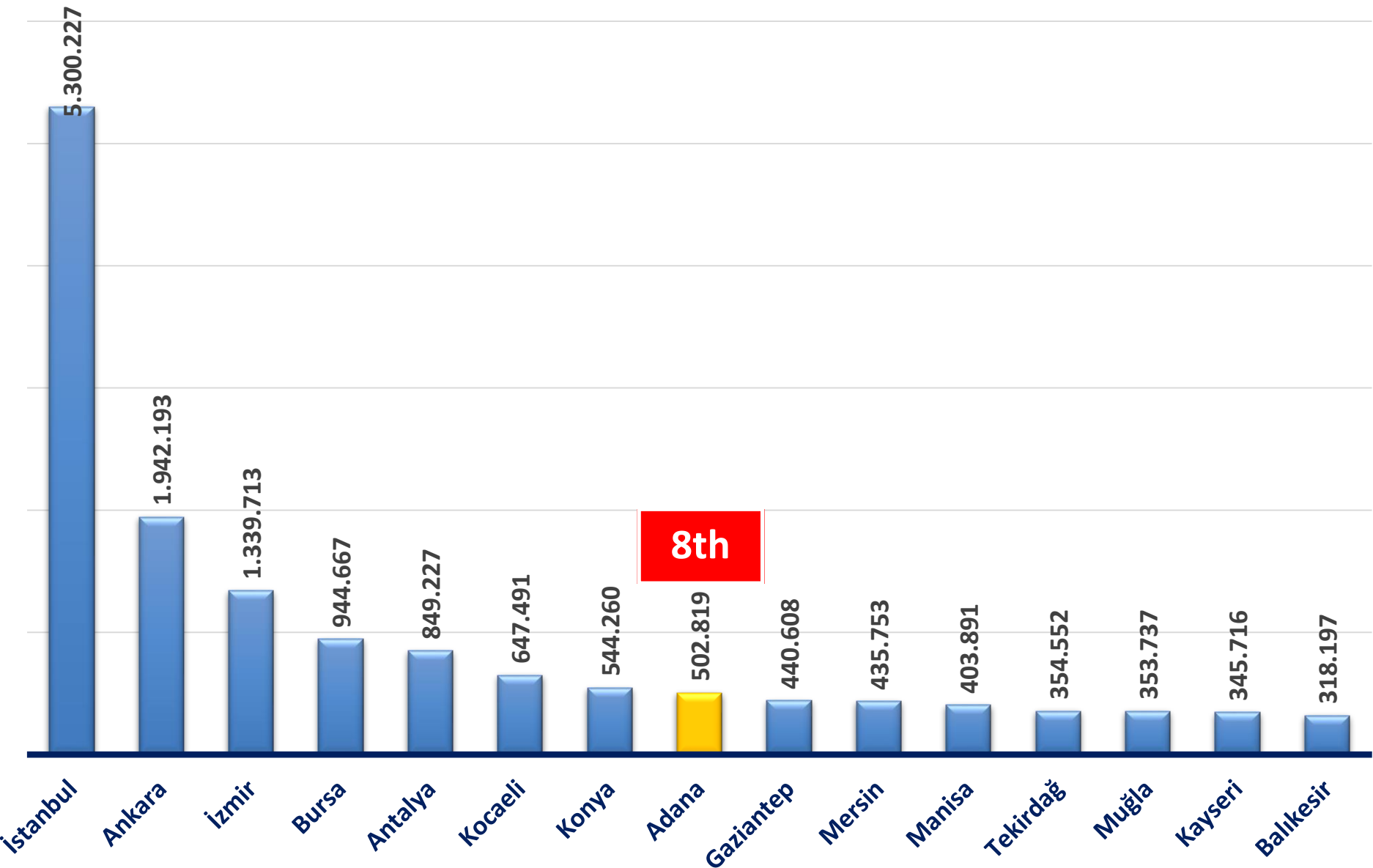
Turkey TOP 15: Population



Turkey TOP 15: Number of Workplaces



Turkey TOP 15: Number of Employees



Adana-Core Advantages

Industrial Background: one of the first industrialized cities in Turkey

Sectoral Diversity: alternative Manufacturing many product groups

Fertile lands

Mild climate

Water resources

Rich in flora

Easy Access to International Ports

Approachability through High Way, Railway, And Airway

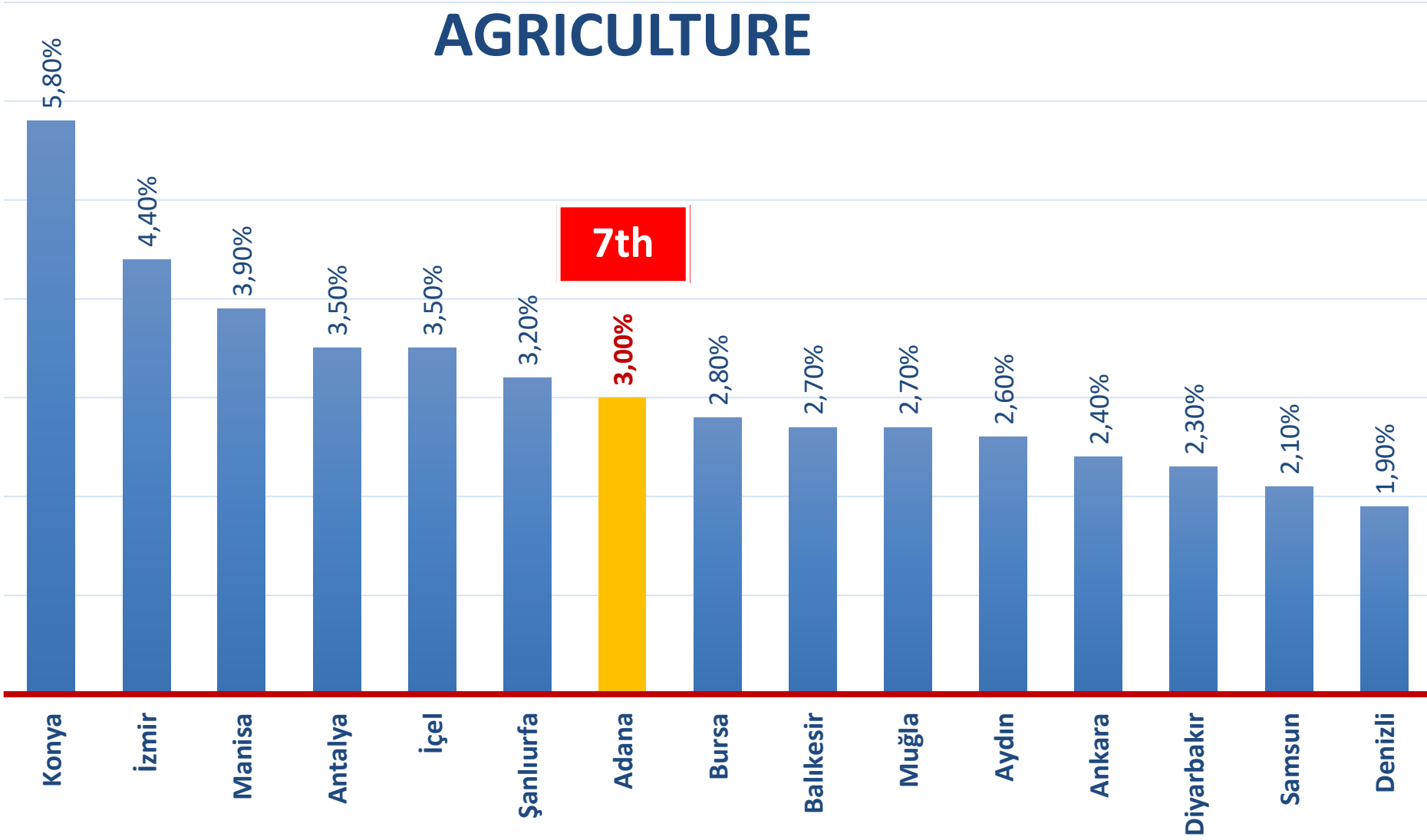
2 Universities: (Technical Sciences+General)

Potential Energy Center of Turkey

Strong Industrial Zones

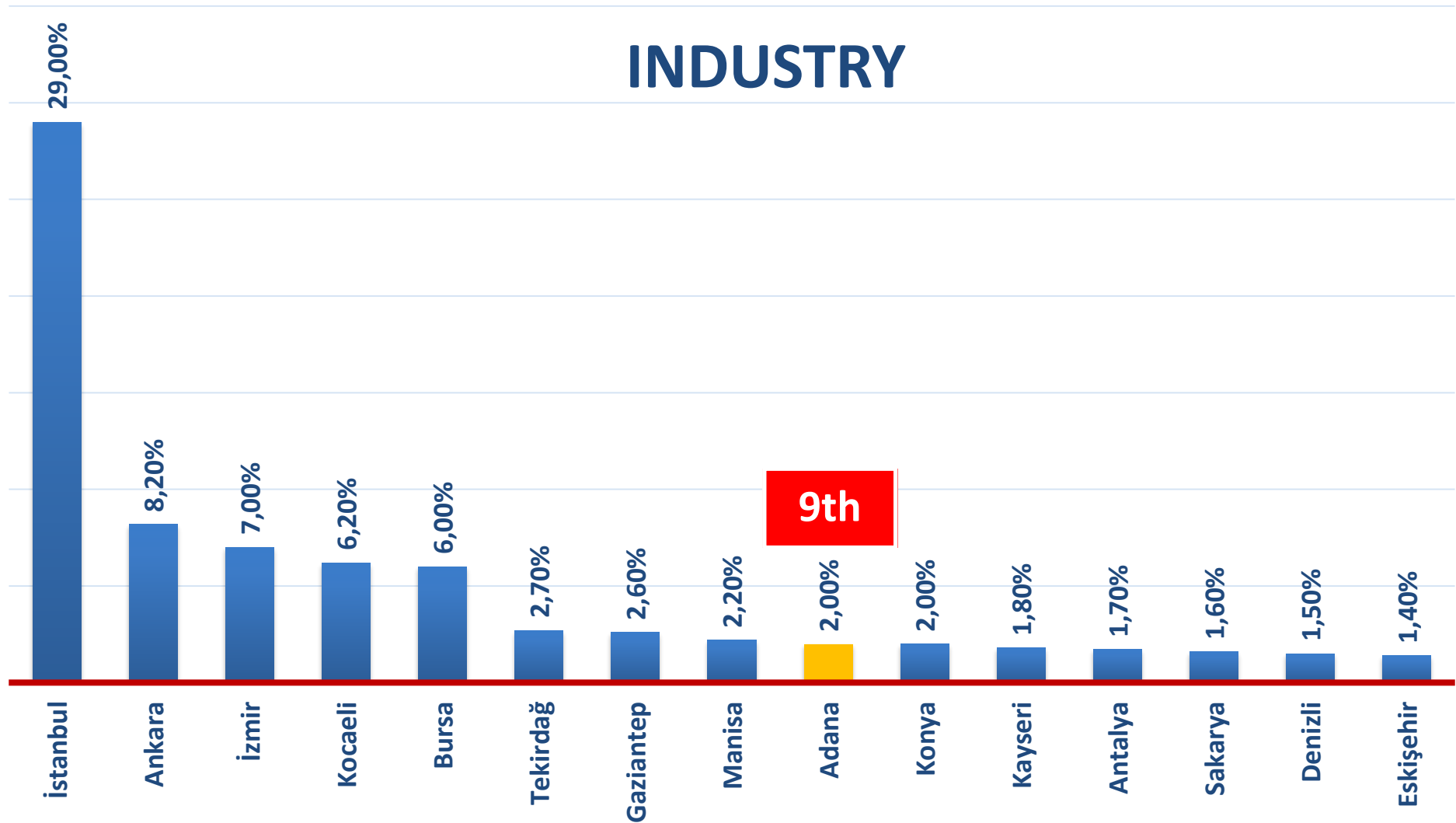
GDP-Turkey TOP 15 (2017)

AGRICULTURE



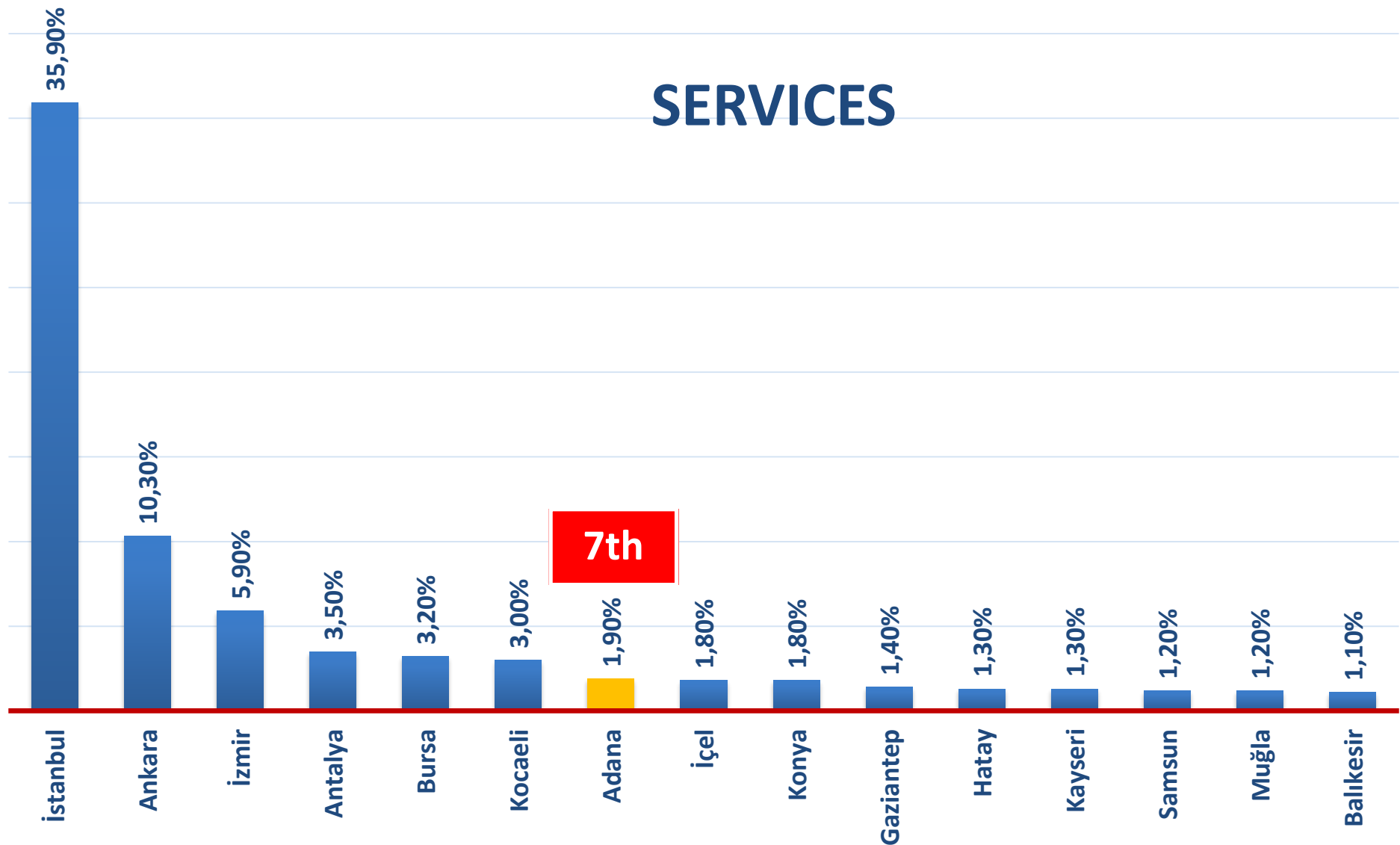
GDP-Turkey TOP 15 (2017)

INDUSTRY

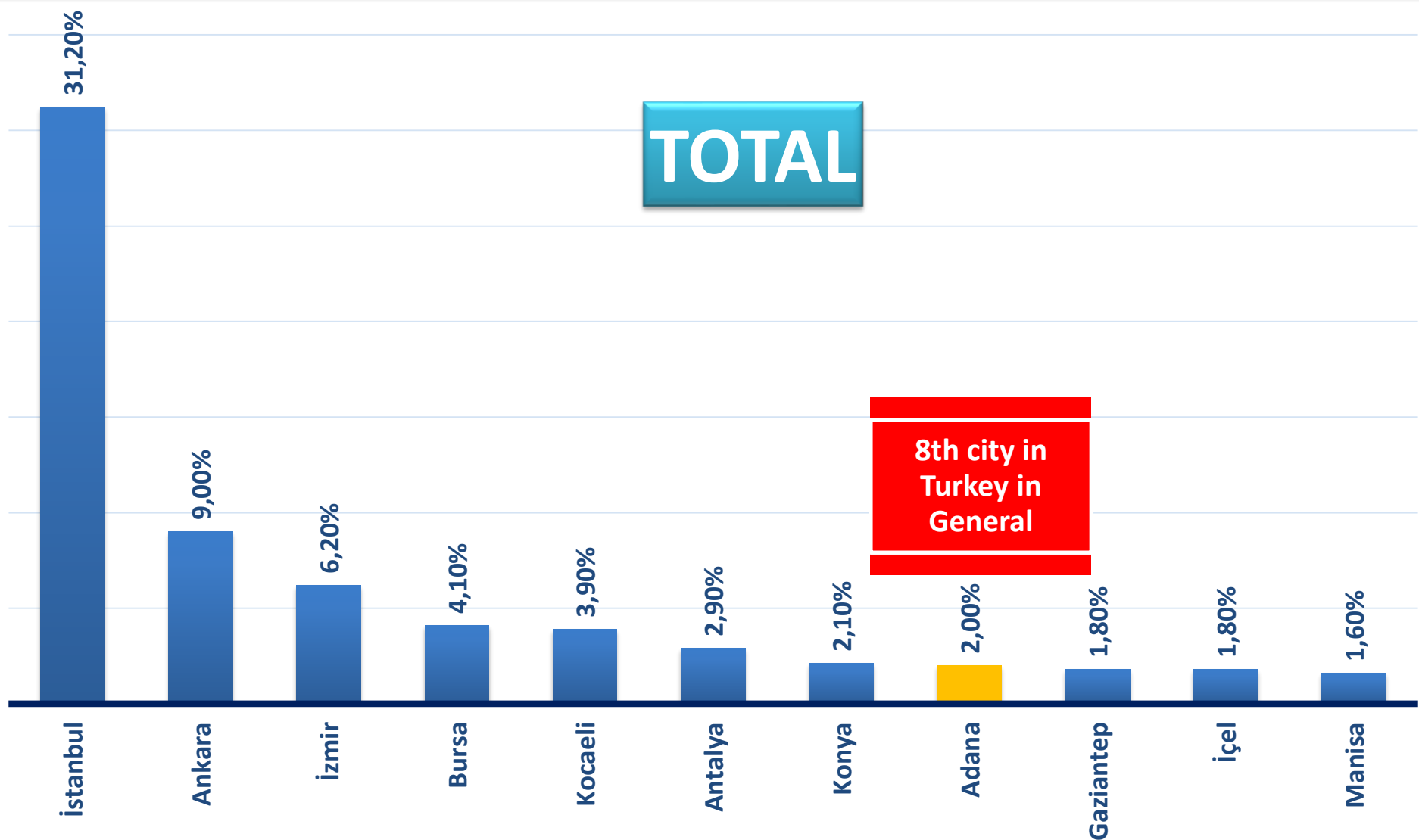


GDP-Turkey TOP 15 (2017)

SERVICES



GDP-Turkey TOP 15 (2017)



Adana: Sectors



Sector and Country Shares in Adana Manufacturing Industry by Net Sales

RANK	SECTORS	NUMBER OF FIRMS	Sector's Share in Adana Manufacturing Industry Turnover (%)	In the Manufacturing Sector in Turkey Turnover Share (%)
1	FOODS	432	20,5%	1,4
2	TEXTILES	146	18,5%	2,2
3	CHEMICALS	148	13,0%	2,5
4	PLASTICS & RUBBET	271	8,2%	1,5
5	MOTOR VEHICLES	46	5,9%	0,6
6	OTHER METALWORKS	467	5,9%	1,0
7	MINERALS	136	4,8%	0,8
8	GARMENTS	248	4,4%	0,7
9	METAL INDUSTRY	123	4,1%	0,4
10	OTHER MACHINERY & EQUIPMENT	259	2,9%	0,6
11	FURNITURE	260	2,1%	1,1
12	PAPERS	70	1,9%	0,8
13	INSTALLATION AND REPAIR OF MACHINES AND EQUIPMENTS	226	1,5%	1,0
14	MANUFACTURING OF WOOD, WOOD PRODUCTS AND MUSHROOM	104	1,4%	1,0
15	OTHER MANUFACTURERS	128	1,1%	0,8
16	PRODUCTION OF LEATHER AND RELATED PRODUCTS	74	1,1%	1,1
17	MANUFACTURING OF ELECTRIC EQUIPMENT	76	1,0%	0,2
18	MANUFACTURING OF COAL AND REFINED PETROLEUM PRODUCTS	14	0,5%	0,2
19	MANUFACTURING OF BEVERAGES	9	0,3%	0,4
20	PRESSING AND REPRODUCTION OF REGISTERED MEDIA	73	0,2%	0,2

Sectors: food

01

INTEGRATED
PLANTS

WORLDWIDE
KNOWN BRANDS

VARIOUS TYPES
OF PRODUCTS



277	<i>Elita Gıda San. ve Tic. A.Ş.</i>
500	<i>Oğuz Gıda San. ve Tic. A.Ş.</i>
678	<i>Omnia Nişasta San. ve Tic. A.Ş.</i>
745	<i>Akhan Un Fabrikası ve Tarım Ürünleri Gıda San. Tic. Ltd. Şti.</i>
63	<i>Toros Tarım San. ve Tic. A.Ş.</i>
141	<i>Anadolu Efes Biracılık ve Malt Sanayii A.Ş.</i>
322	<i>Akyem Adana Yem Yağ Tarım ve San. Tic. A.Ş.</i>
427	<i>Gürsoy Yem Gıda ve Hayvancılık San. Tic. A.Ş.</i>
512	<i>Pilyem Gıda Tarım San. ve Tic. A.Ş.</i>
635	<i>Tat Nişasta İnşaat San. ve Tic. A.Ş.</i>

Sectors: Metal Industry & Machinery



- | | |
|-----|--|
| 124 | <i>Temsa Ulaşım Araçları San. ve Tic. A.Ş.</i> |
| 192 | <i>Mondi Tire Kutsan Kağıt ve Ambalaj Sanayi A.Ş.</i> |
| 338 | <i>Şa-Ra Enerji İnşaat Tic. ve San. A.Ş.</i> |
| 359 | <i>Güney Çelik Hasır ve Demir Mamülleri San. Tic. A.Ş.</i> |
| 564 | <i>Zahit Alüminyum San. ve Tic. A.Ş.</i> |

Sectors: Textiles and Garment

336	<i>Beyteks Tekstil San. ve Tic. A.Ş.</i>
422	<i>Bossa Ticaret ve Sanayi İşletmeleri T.A.Ş.</i>
423	<i>Abdioğulları Plastik ve Ambalaj Sanayi A.Ş.</i>
456	<i>Oğuz Tekstil San. ve Tic. A.Ş.</i>
644	<i>Kıvanç Tekstil San. ve Tic. A.Ş.</i>
782	<i>Bakırlar İplik San. ve Tic. Ltd. Şti.</i>
941	<i>Kimteks Tekstil İnşaat Tic. ve San. A.Ş.</i>
983	<i>Ulusoy Tekstil San. ve Tic. A.Ş.</i>



Sectors: Rubber & Plastics



111 *Sarten Ambalaj San. ve Tic. A.Ş.*

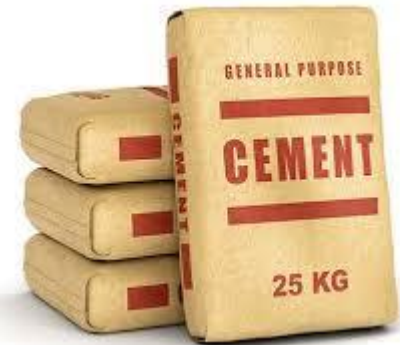
354 *Esen Plastik San. ve Tic. A.Ş.*

951 *Netafim Sulama Sistemleri San. ve Tic. Ltd. Şti.*

Sectors: Chemicals

01

Various types of high-tech chemicals are available in Adana (from polystyrene to fertilizer, paintings to mineral oil etc.)



CHEMICALS

- | | |
|-----|---|
| 623 | Meltem Kimya ve Tekstil San. İth. İhr. ve Tic. A.Ş. |
| 78 | Sasa Polyester Sanayi A.Ş. (Chemicals & Textile) |

CEMENT

- | | |
|-----|---------------------------------------|
| 100 | Çimsa Çimento San. ve Tic. A.Ş. |
| 215 | Çimko Çimento ve Beton San. Tic. A.Ş. |
| 344 | Adana Çimento Sanayii T.A.Ş. |

Sectors: Wood & Papers

01



WOOD & PAPERS

40 **Kastamonu Entegre Ağaç San. ve Tic. A.Ş.**

175 **Olmuksan International Paper Ambalaj San. ve Tic. A.Ş.**

Sectors: Energy

Isken Sugoza Power Plant

The first coal fired power plant which is built and operated by private sector in Turkey is in the Çukurova Region.

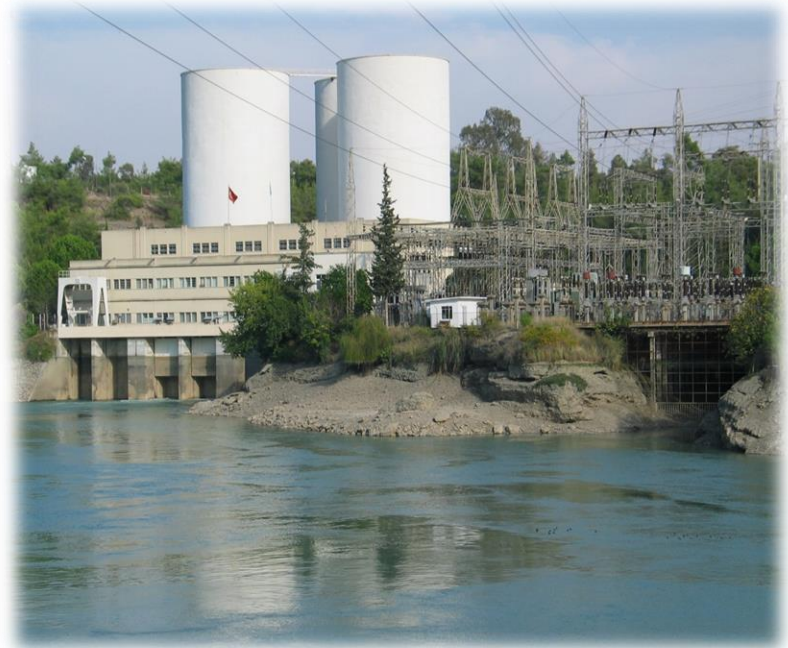
Isken Sugoza Power Plant **1210 MW**

Sectors: Energy



ÇATALAN HYDROELECTRIC POWER PLANT

168,90 MW



SEYHAN HYDROELECTRIC POWER PLANT

60 MW

Sectors: Energy

BAKU-TBLISI-CEYHAN PIPE LINE



Sectors: Energy

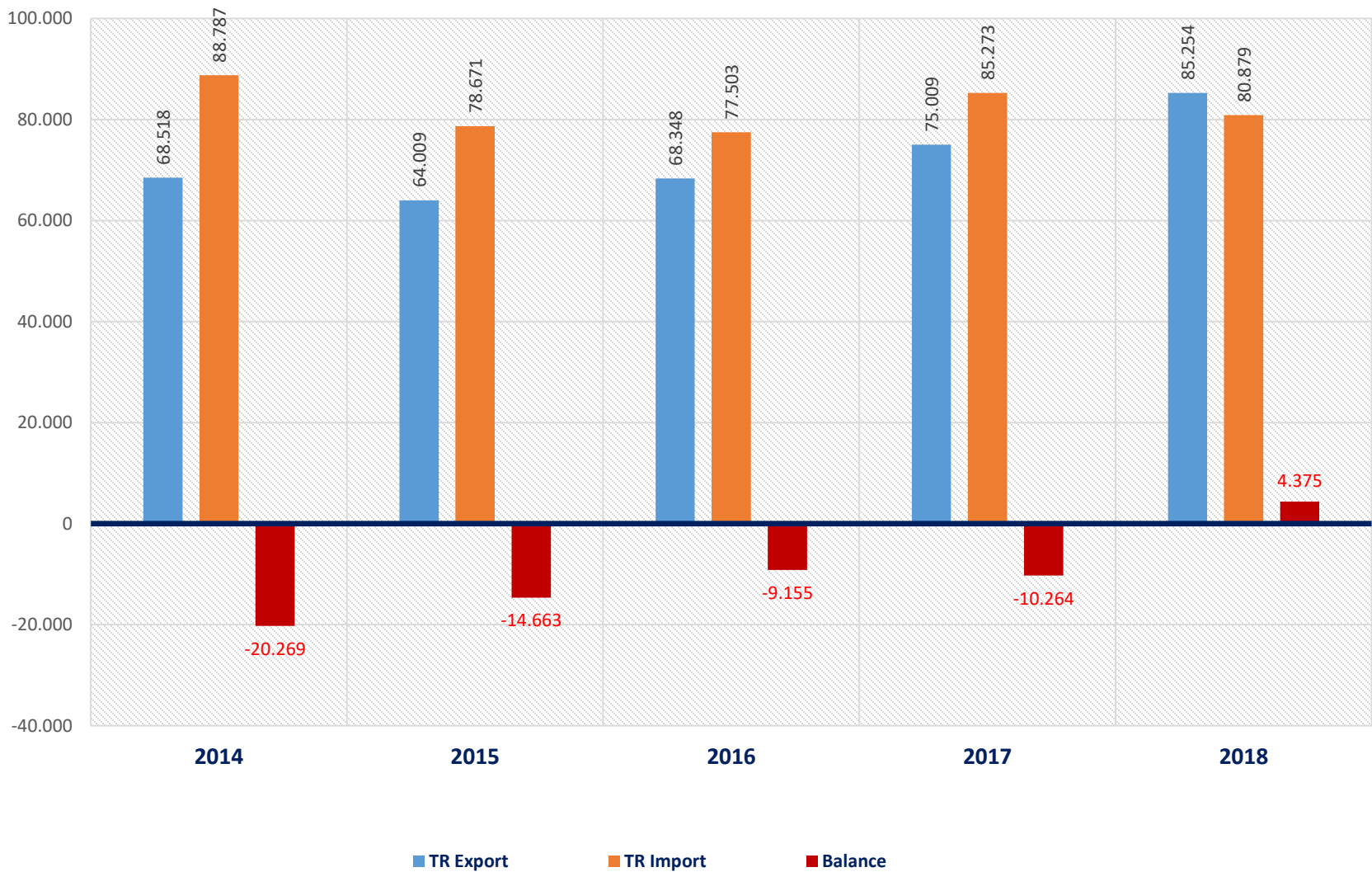
Close to the Ports
and 80 kilometers
away from Adana
International Airport



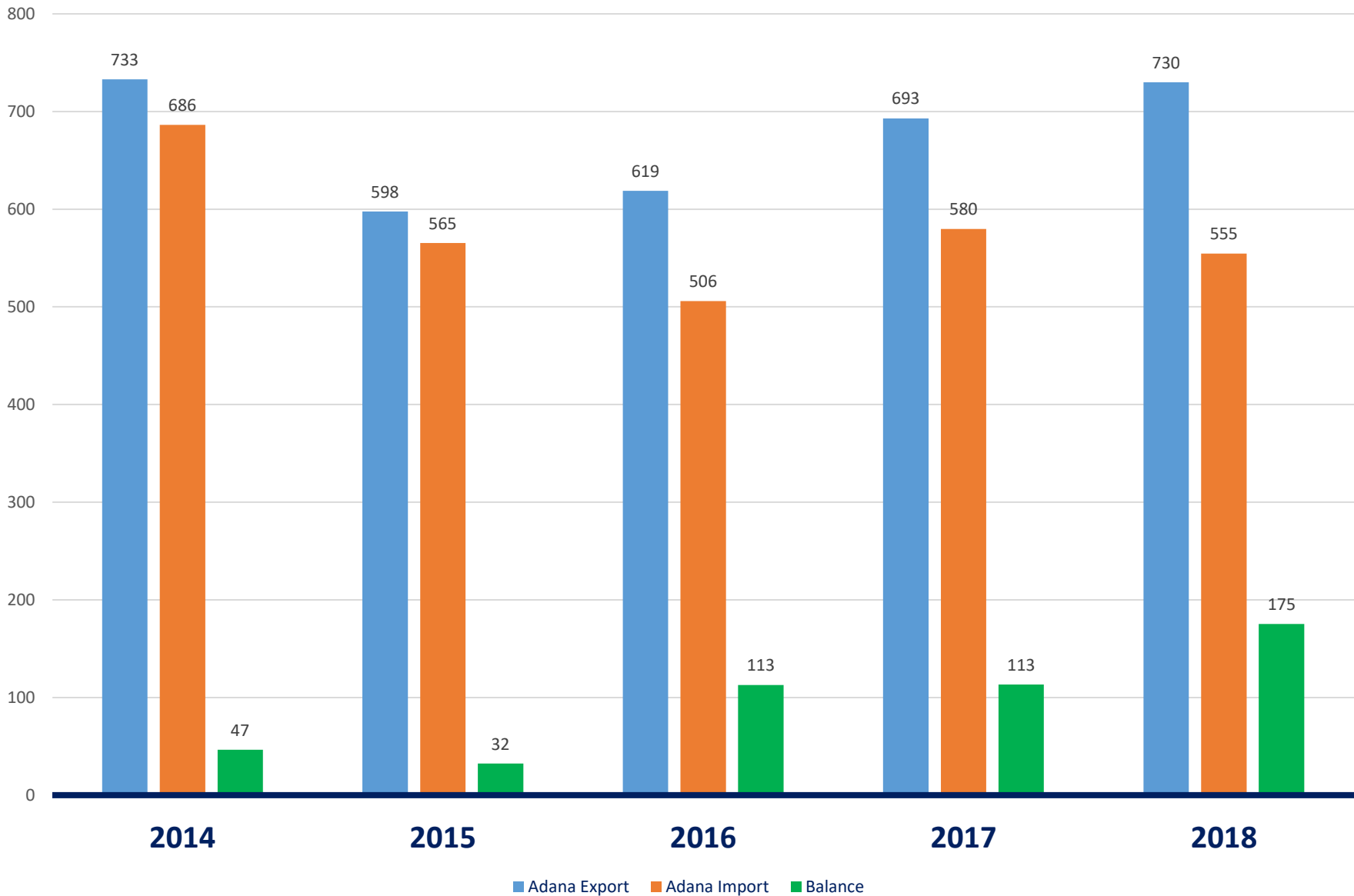
Export & Import



Foreign Trade between EU-Turkey (USD)



Foreign Trade between EU-Adana (USD)



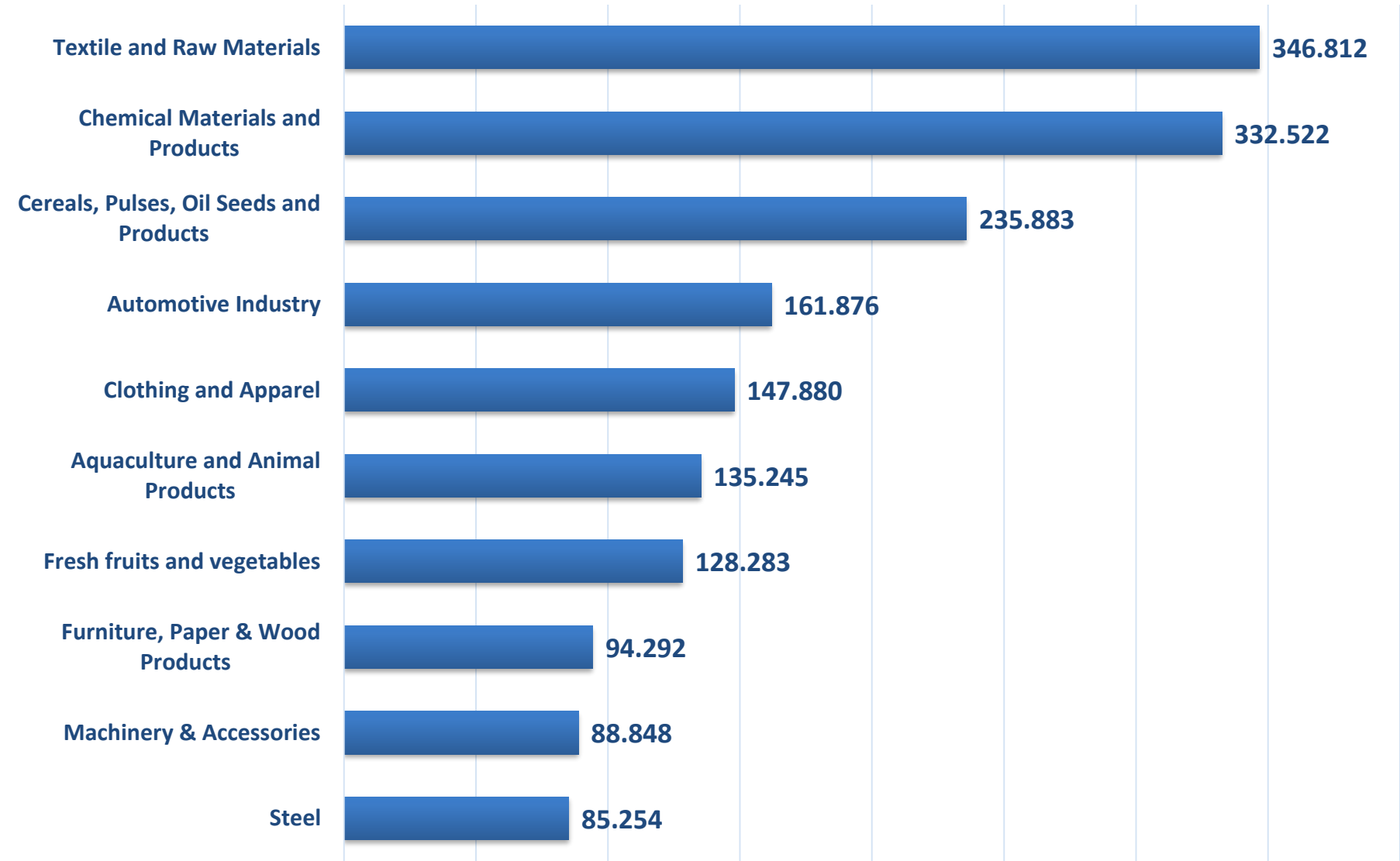
Turkey: Export by Cities (2018; 1000 USD)

Rank	CITY	TOTAL	SHARE
1	İSTANBUL	72.095.568	44,09%
2	KOCAELİ	14.128.479	8,64%
3	BURSA	13.298.332	8,13%
4	İZMİR	9.757.833	5,97%
5	ANKARA	7.672.748	4,69%
6	GAZİANTEP	6.939.032	4,24%
7	SAKARYA	5.573.354	3,41%
8	MANİSA	4.429.647	2,71%
9	DENİZLİ	3.370.191	2,06%
10	HATAY	2.871.661	1,76%
11	ADANA	2.013.927	1,23%
12	KAYSERİ	1.919.281	1,17%
13	KONYA	1.803.150	1,10%
14	MERSİN	1.759.743	1,08%
15	ANTALYA	1.279.682	0,78%
16	ESKİŞEHİR	1.048.164	0,64%
17	K.MARAŞ	1.005.499	0,61%
18	TEKİRDAĞ	999.821	0,61%
19	TRABZON	952.191	0,58%
20	MARDİN	875.419	0,54%
	TOP 20 TOTAL	153.793.721	94,04%
	OTHERS (61 CITIES)	9.738.847	5,96%
	GRAND TOTAL	163.532.569	100,00%

Adana: Export by Sectors (2018; 1000 USD)

	*1000 USD	SHARE (%)
TOTAL	2.013.927	100,00%
Textile and Raw Materials	346.812	17,22%
Chemical Materials and Products	332.522	16,51%
Cereals, Pulses, Oil Seeds and Products	235.883	11,71%
Automotive Industry	161.876	8,04%
Clothing and Apparel	147.880	7,34%
Aquaculture and Animal Products	135.245	6,72%
Fresh fruits and vegetables	128.283	6,37%
Furniture, Paper & Wood Products	94.292	4,68%
Machinery & Accessories	88.848	4,41%
Steel	85.254	4,23%
Cement Glass Ceramic and Soil Products	46.605	2,31%
Air Conditioning Industry	43.915	2,18%
Mining Products	42.827	2,13%
Electric Electronics and Service	41.043	2,04%
Ferrous and Non-Ferrous Metals	36.983	1,84%
Fruit Vegetable Products	16.290	0,81%
Leather and Leather Products	9.635	0,48%
Defense and Aviation Industry	5.160	0,26%
Carpet	4.021	0,20%
Dried Fruits and Products	3.723	0,18%
Ornamental Plants and Mam.	3.254	0,16%
Other Industrial Products	1.491	0,07%
Hazelnut and Products	1.125	0,06%
Olive and Olive Oil	687	0,03%
Tobacco	142	0,01%
Gem	129	0,01%
Ship and Yacht	1	0,00%

Adana: Export by Sectors (2018; 1000 USD)



TOP 10 SECTORS:

Adana: Export by Continents (2018)

	Share (%)
Europe	48,15%
Asia	39,11%
Africa	6,73%
North America	5,44%
South America	0,37%
Ocenia	0,20%
G. TOTAL	100%

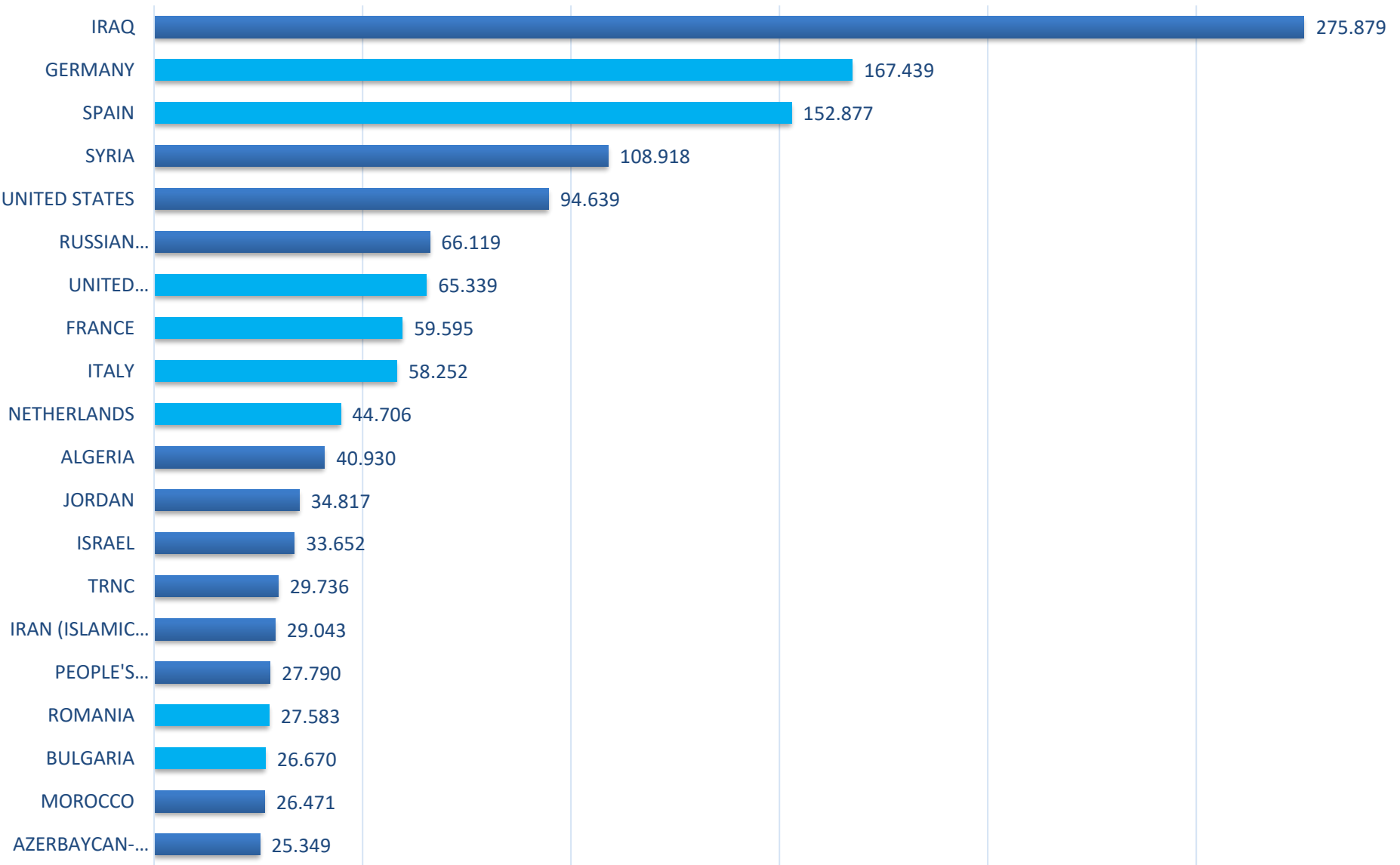


Adana: Export by Countries (2018; 1000 USD)

RANK	COUNTRY	*1000 USD
1	IRAQ	275.879
2	GERMANY	167.439
3	SPAIN	152.877
4	SYRIA	108.918
5	UNITED STATES	94.639
6	RUSSIAN FEDERATION	66.119
7	UNITED KINGDOM	65.339
8	FRANCE	59.595
9	ITALY	58.252
10	NETHERLANDS	44.706
11	ALGERIA	40.930
12	JORDAN	34.817
13	ISRAEL	33.652
14	TRNC	29.736
15	IRAN	29.043
16	CHINA	27.790
17	ROMANIA	27.583
18	BULGARIA	26.670
19	MOROCCO	26.471
20	AZERBAIJAN	25.349

8 EU
COUNTRIES
IN TOP 20
SHARE: 43%

Adana: Export by Countries (2018; 1000 USD)



Çukurova Investment Map

Agribusiness

Chemicals

Renewable Energy

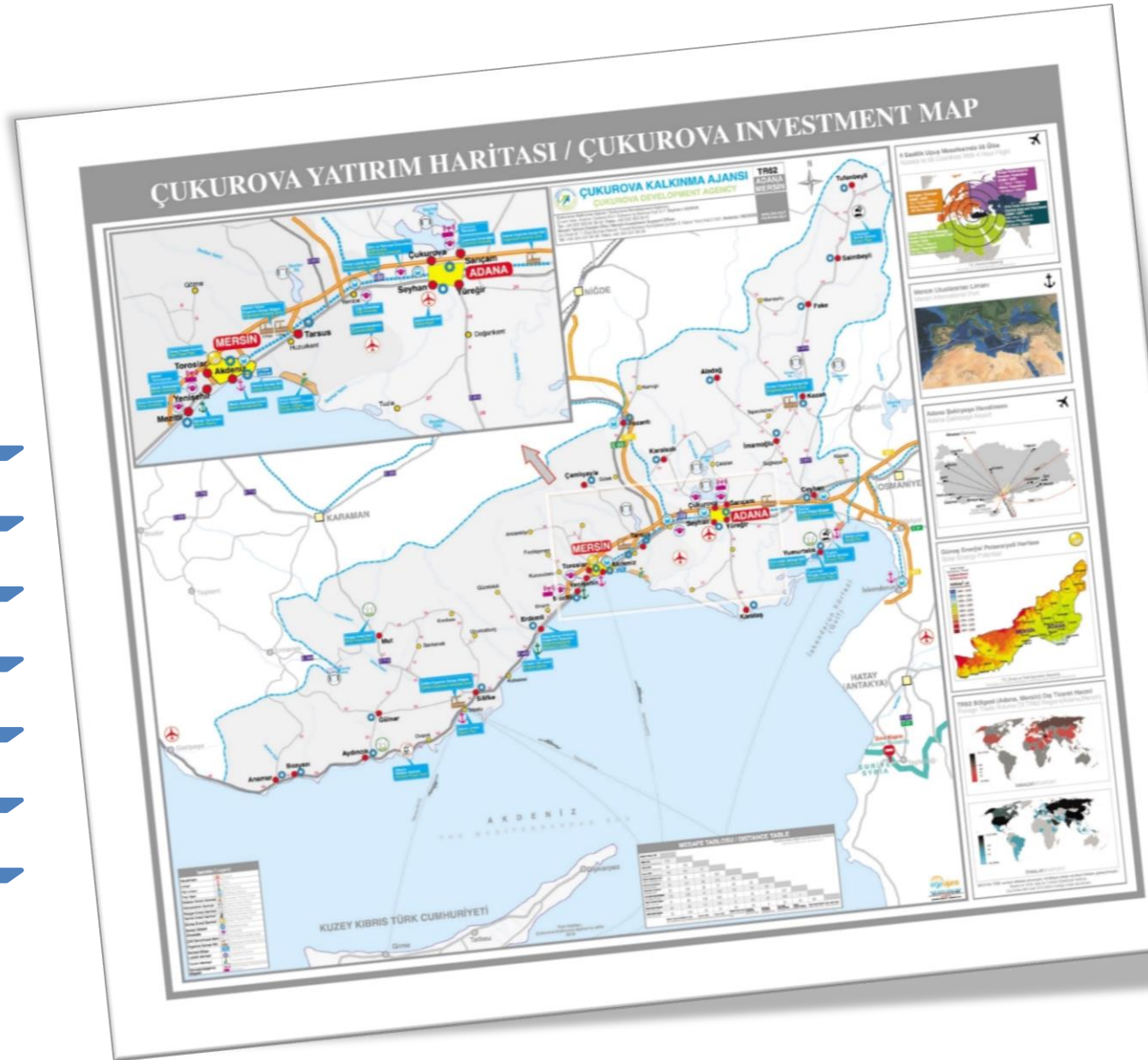
Metals

Machinery

Logistics

...

Ref: Çukurova Development Agency.





Adana welcomes you... Thanks.



*Mr. Bora KOCAMAN
Secretary General*